

1> Did you buy new assets? If so, how many and what were they?

2> Are you claiming any children? If so, how many?

3> Are you a business owner? If so, do you actively participate?

4> Did you buy or sell any property this year?

5> IRA Contributions or Withdrawals?

6> Medical Expenses?

7> Union Dues? (Mail Carriers and Clerks included)

8> Did you receive any Gifts in excess of \$10,000?

9> Are your Books in order? (businesses)

10> Do you have student loans? If, so how much interest was paid this year?

11> Are you a home owner? If so, how much was your property taxes?

12> Do you have a camper or RV that has 2 bathrooms?



THANK YOU FOR TAKING TIME TO COMPLETE THIS DOCUMENT
WHEN COMPLETED, PLEASE:
SAVE THIS FILE & EMAIL TO--- HEATH.PHARR@OUTLOOK.COM

This will help ensure that we do not miss any deductions when processing your return.

Heath

CEO